



Climate And
Sustainability
Initiative

2025-26

Union Budget

Translating the Economic Survey into Action





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The Economic Survey lays the groundwork, and the Union Budget refines the policy direction

Here's how key recommendations have shaped budgetary priorities for infrastructure, energy, and sustainability





Regulatory Reforms

Economic Survey Insights

- ◆ The survey called for **simpler regulations & impacts assessments**
- ◆ **Need for regulatory** reforms in the non-financial sector

Budget Response

- Budget introduces **Jan Vishwas Bill 2.0** to streamline compliance
- A high-level committee is formed** to drive changes





Infrastructure & Finance

Economic Survey Insights

- ◆ Recognized **DFIs as key enablers** for long-term infrastructure funding
- ◆ Push for **private sector participation**

Budget Response

Budget
launches **Partial Credit
Enhancement Facility via
NaBFID**

**Sustained capital
investment focus** to drive
infrastructure growth





Energy & Green Transition

Economic Survey Insights

- ✦ **Critical minerals identified as a bottleneck** for clean energy growth
- ✦ **The need for diversified energy sources**
- ✦ **Storage remains a challenge**

Budget Response

Budget expands **BCD exemptions & introduces mineral recovery policies**

Budget launches **Nuclear Energy Mission** to enhance energy security

Budget signals the need for **stronger financing mechanisms for renewable energy scale-up**





Climate & MSMEs

Economic Survey Insights

- ✦ **Export competitiveness & CBAM concerns** highlighted
- ✦ **Need for structured climate finance mechanisms**

Budget Response

- Budget establishes **Export Promotion Mission** to support MSMEs
- Climate finance taxonomy remains a **work in progress**, requiring further policy clarity





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The Road Ahead: The Budget 2025-26 builds on strategic policy priorities, and its impact will depend on strong implementation and financial alignment across key sectors.

Swipe through key insights & read the full blog for a deeper dive

Available to read at csiglobal.co